**INTEREST RATES MARKET NOTICE**

**Date: 18 August 2017**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN494”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 22 August 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FIXED RATE NOTE**

**Bond Code** CLN494

**Nominal Issued** R 5,000,000.00

**Issue Price** R 5,000,000.00

**Coupon** 11.90% nacs

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 7 June 2022

**Books Closed Date(s)** 28 May, 27 November

**Interest Payment Date(s)** 7 June, 7 December

**Last Day to Register** By 17:00 on27 May, 26 November

**Issue Date** 22 August 2017

**Date Convention** Following

**Interest Commencement Date** 22 August 2017

**First Interest Payment Date** 7 December 2017

**Call / Step Up Date** 7 December 2017

**ISIN No.** ZAG000146242

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN494%20Pricing%20Supplement%2020170822.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN494%20Pricing%20Supplement%2020170822.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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